



The **global economy 2020** is estimated to contract by **3.5%** due to the negative impacts of the COVID-19 pandemic on **trade, investment and tourism sectors**. In Q4 2020, the number of international tourists, garment exports, activities in the construction sector and foreign investment have declined sharply. Aside from garment exports, other exporting products such as bicycles, electronic components, wood products, gold and other agricultural products have continued to increase due to the implementation of government intervention measures.



INFLATION

3.4% ↑

Due to rising prices of food and non-alcoholic beverages (5.5%)

EXCHANGE RATE

4,064

Riel/USD

0.2% ↑



BUDGET IMPLEMENTATION

24.4%
of BL 2020

-24.1% ↓

Current Revenue

5.8

Trillion Riels

-24.4% ↓



REVENUE

5.9

Trillion Riels



EXPENDITURE

7.7

Trillion Riels

25.7%
of BL 2020

-30.7% ↓

Current Expenditure

4.6

Trillion Riels

-35.1% ↓

CURRENT SURPLUS



1.2

Trillion Riels

*BL: Budget Law *All changes are compared to Q4 2019

CURRENCY



General Currency

136.5

Trillion Riels

15.3% ↑

International Reserves

21.3

Billion USD

13.7% ↑

Lending by Commercial Bank

131.4

Trillion Riels

22.2% ↑

TRADE

Import

5.50

Billion USD

4.6% ↑

Due to growth in import of medicines, foodstuffs and electronics.



Export

3.97

Billion USD

9.7% ↑

Due to growth in export of bicycles, electronic components, wood product & gold.

INVESTMENT



Foreign Investment Projects Outside SEZ

Approved

33

Projects

17 ↓

Investment Fund

1.66

Billion USD

30.4% ↓

Due to decline in construction projects in hotels, shopping malls, supermarkets, garment factories and animal feed.

TOURISM



International Tourist Arrivals

58,463

96.7% ↓

Due to travel restrictions.

CONSTRUCTION



Approved

1,102

Projects

353 ↓

Due to the suspension of construction of commercial, industrial, tourism and housing projects.