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និងសហប្រតិបត្តិការអន្តរជាតិ  
Ministry of Foreign Affairs  
and International Cooperation

# ECONOMIC DIPLOMACY DASHBOARD

JUNE 2025



ក្រសួងការបរទេស  
និងសហប្រតិបត្តិការអន្តរជាតិ  
Ministry of Foreign Affairs  
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# ECONOMIC DIPLOMACY DASHBOARD

**JUNE 2025**

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**ABOUT CAMBODIA**





# About Cambodia

- At a Glance
- Demography
- Macroeconomic Indicators



Kingdom of Cambodia  
Ministry of Foreign Affairs  
and International Cooperation  
Economic Diplomacy  
Coordinating Group

## At a Glance





## Demography

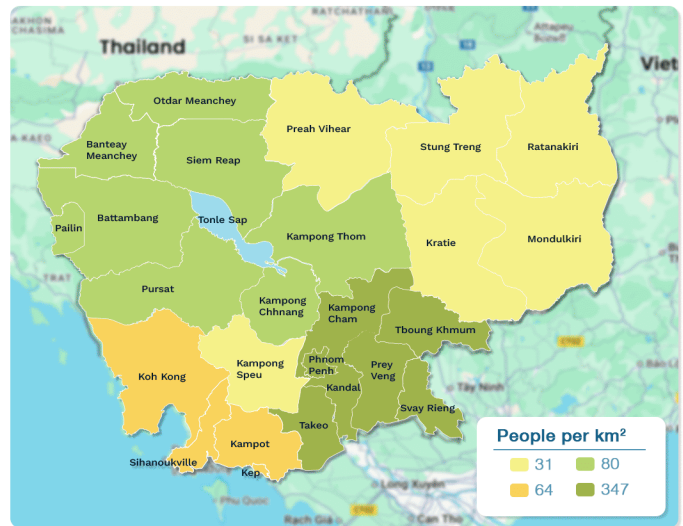
Population (2024)

**17.3**  
Million



Life Expectancy

 **74.7**  
 **78.4**

Population Density



Population by Gender

 **8.49**  
Million (49.1%)  
 **8.79**  
Million (50.9%)

Median Age

**28**

Growth Rate

**1.5%**

Share of Labor Force

**63.1%**

## Macroeconomic Indicators

GDP per Capita

2023

**\$2,520**  
5.0% growth

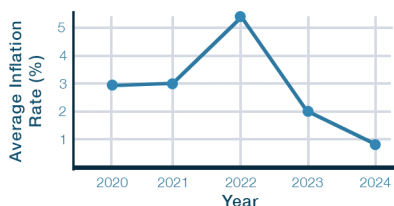
2024 (est.)

**\$2,713**  
6.0% growth

2025 (pre.)

**\$2,924**  
5.2% growth

Stable Inflation Rate



International Reserves (2024)

≈ **\$20** Billion  
≈ 7 months worth of future imports

Public Debt Stock (2024)

**25.2%**  
of GDP





**TRADE**

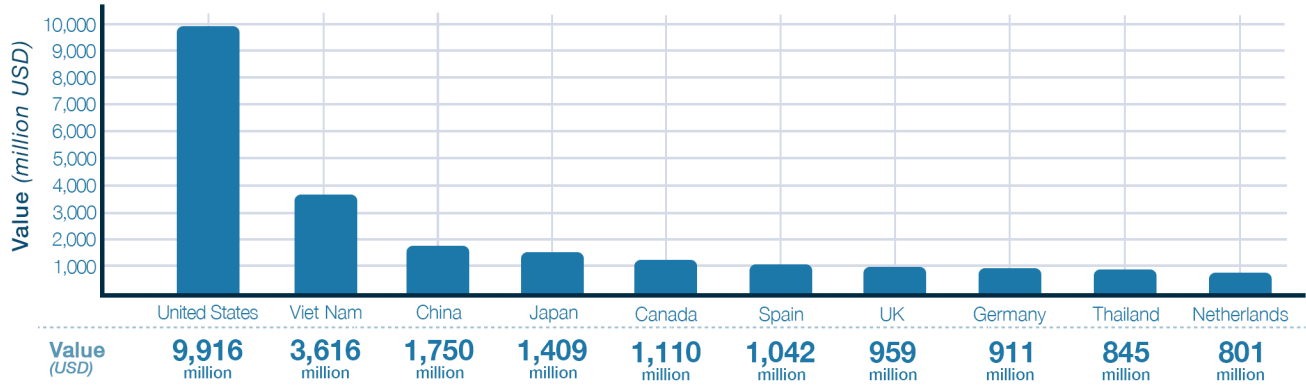




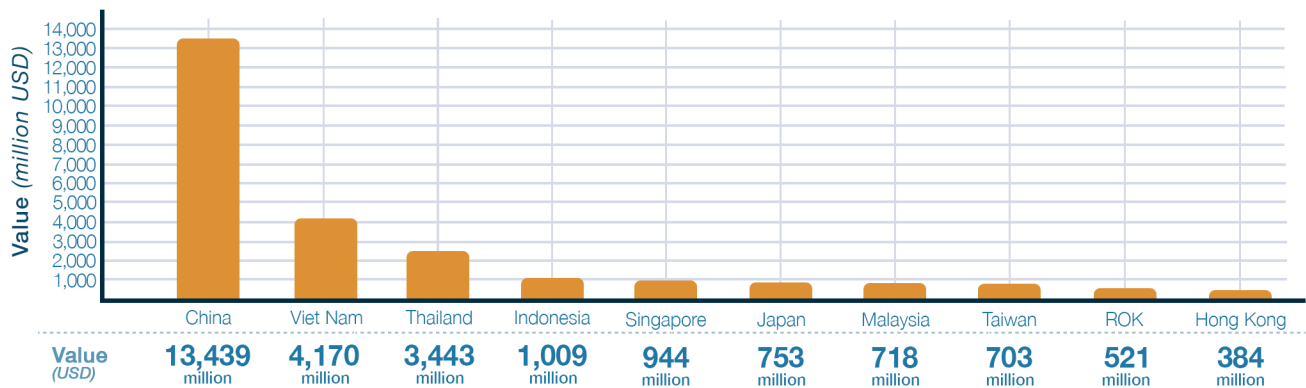
- Top Export Destinations
- Top Import Sources
- Trade Composition



## Top Export Destinations (2024)

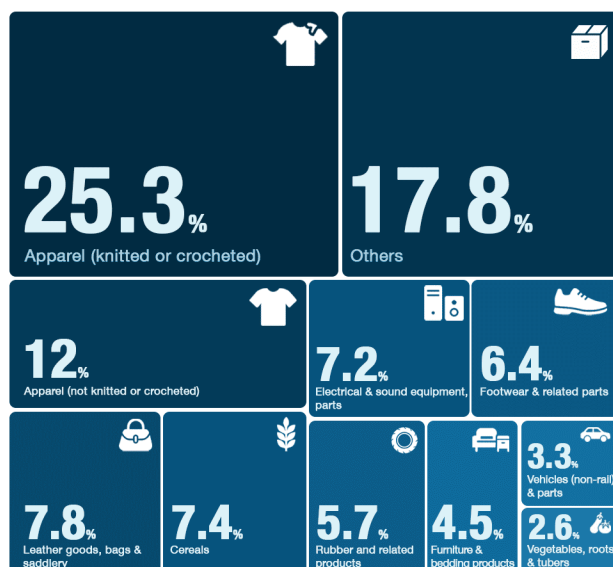


## Top Import Sources (2024)

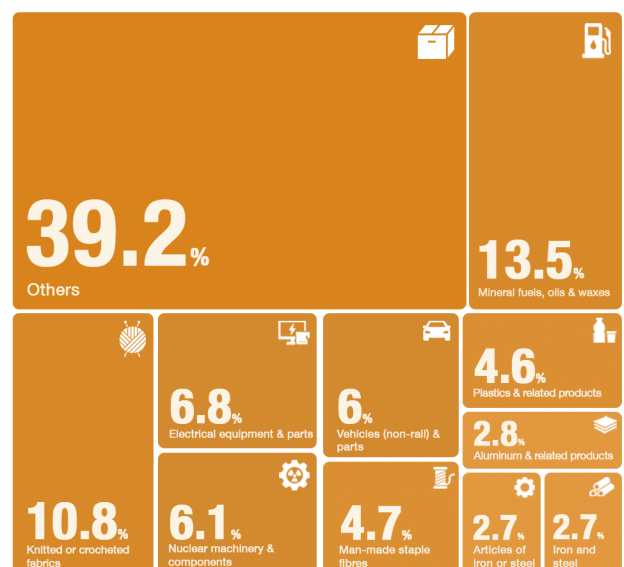


## Trade Composition (2024)

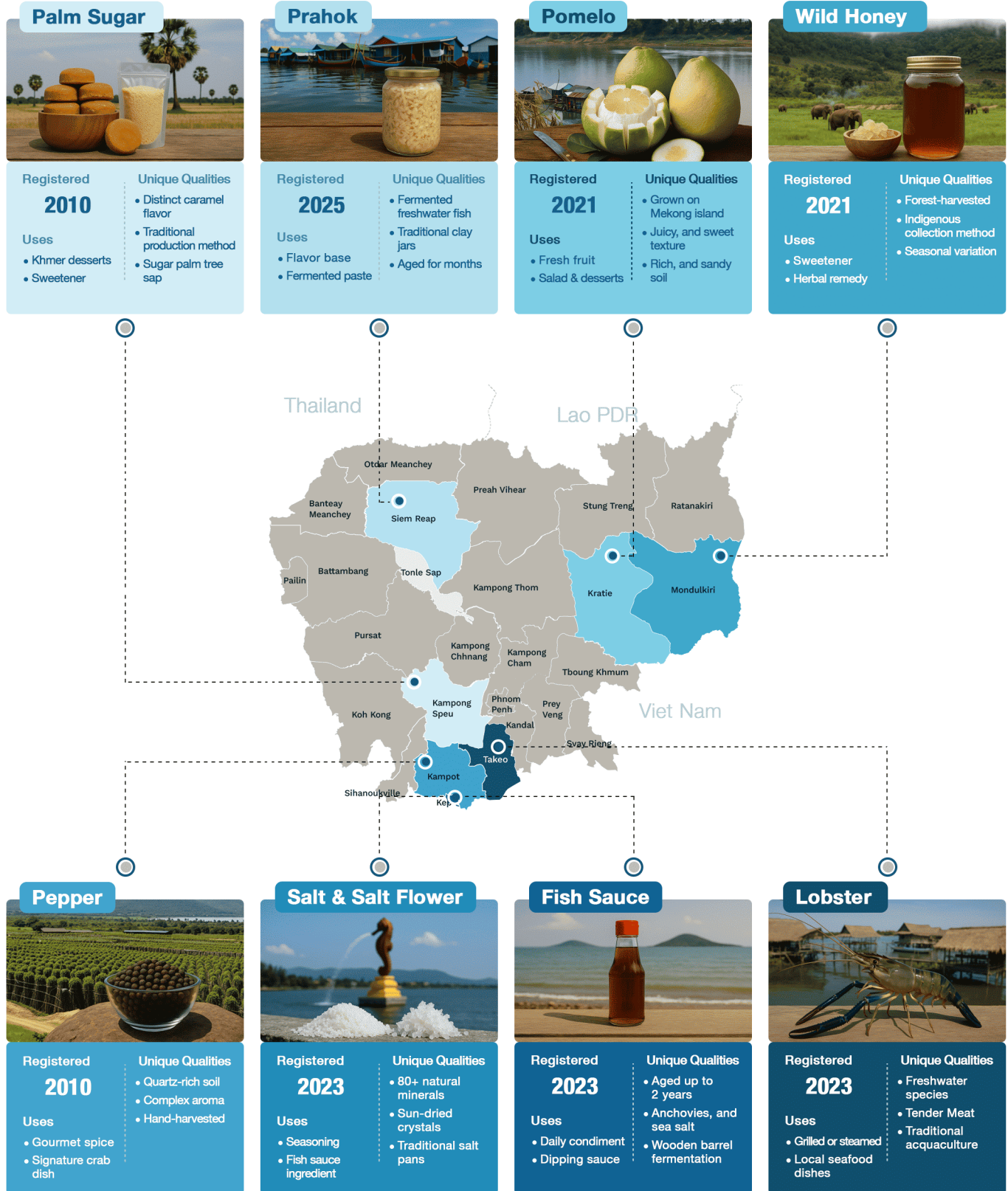
### Export Composition



### Import Composition



### Geographical Indication (GI) Products











**INVESTMENT**



## Investment Guarantees and Protection



No Discrimination



No Nationalization



No Expropriation



No Price Controls on Products or Services



Free Transfers



Protection of Intellectual Property



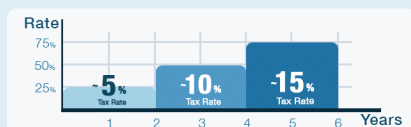
Provision of Aftercare Services

## Investment Incentives Scheme

### Basic Incentives

#### Option 1

- Income Tax Exemption for 3-9 Years from the commencement of revenue generation
- 6-Year Progressive Tax Period on Income Tax starts after the completion of tax exemption period



#### Option 2

- Special Depreciation
- Deduction of up to 200% of specific expenses

#### Shared Benefits for Both Options

- Minimum Tax Exemption (provided that independent audit report is carried out)
- Export Tax Exemption (unless otherwise provided in other laws and regulations)
- Special Exemptions on customs duty, special tax, and value-added tax for the import of:



Construction Materials



Construction Equipments



Production Equipments



Production Inputs  
Exemption on inputs for Export QIP and Supporting Industry QIP

### Additional Incentives

- Value-added Tax Exemption for the purchase of locally made production inputs.
- Deduction of 150% from tax base for:



R&D, and Innovation



Machinery Upgrades



Vocational Training



Welfare for Cambodian Workers



Construction of Facilities for Employees

- Income Tax Exemption for the Expansion of Qualified Investment Projects (QIP)

### Special Incentives

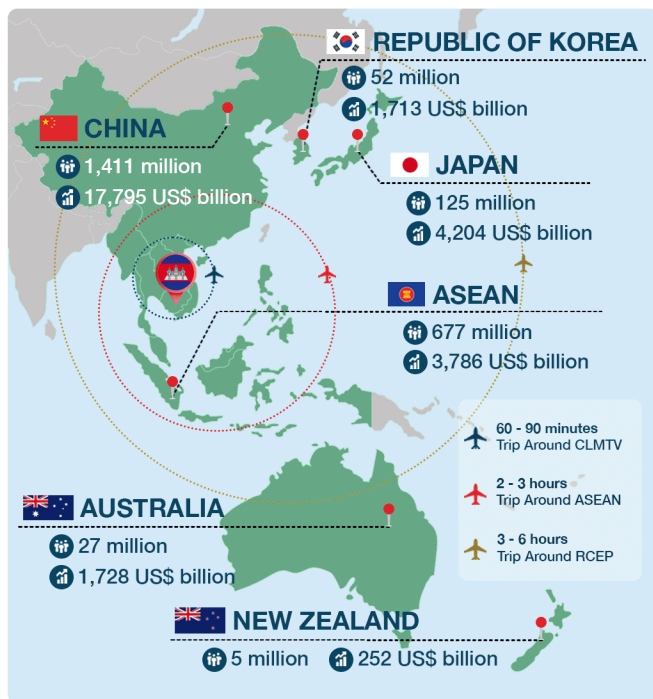
- Any specific sector and investment activities\* having high potential to contribute to national economic development may receive specific special incentives.

\*As determined by the Law on Public Financial Management



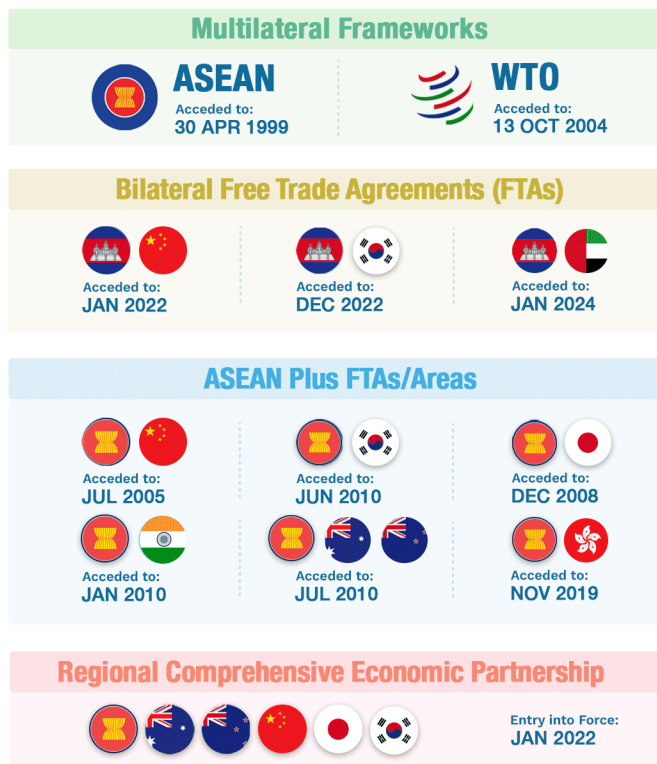
## Market Access

### Strategic Location



\*At the heart of Southeast Asia, Cambodia is a resilient trade hub with strategic supply chain access and low natural disaster risk.

### Trade Agreements



## Logistic Network and Special Economic Zones (SEZs)





## Investment Trends (2024)

### Investment Projects

414

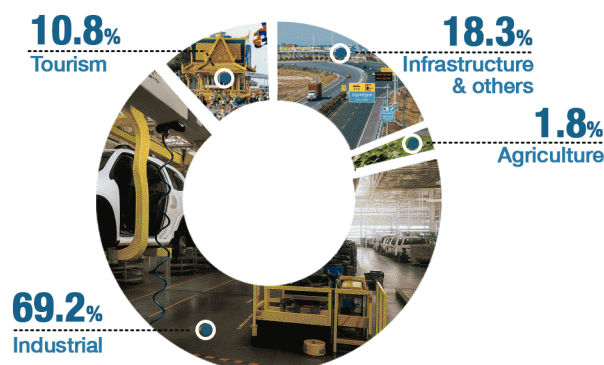
### Capital Investment

\$6.87  
Billion

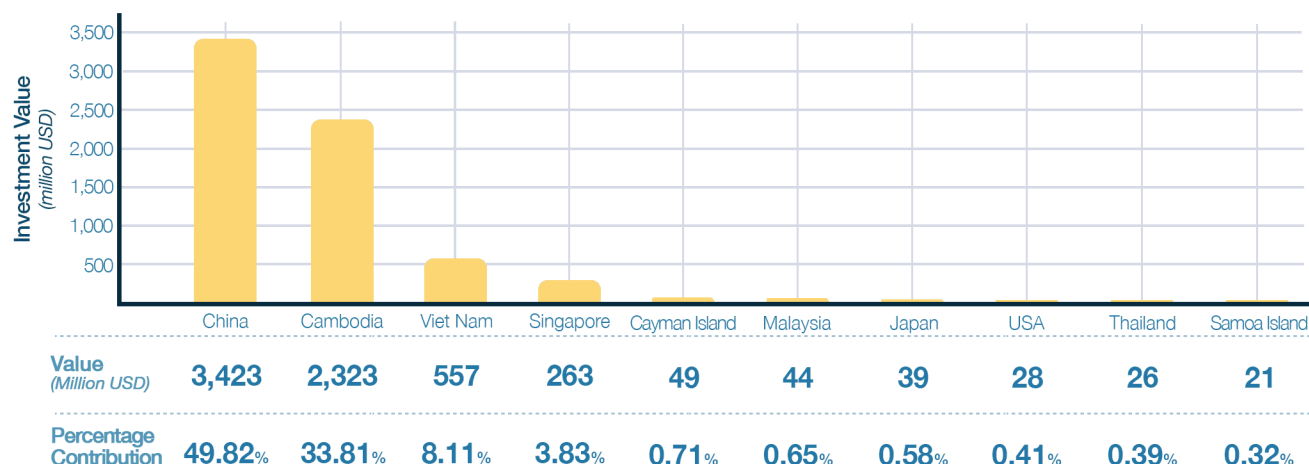
### Employment Opportunities Created

324,624

### Investment by Sectors



## Top Sources of Investment into Cambodia (2024)



## Sectors for Investment Consideration

The following investment sectors and activities are entitled to investment incentives:

### Manufacturing & Industrial



### Renewable Energy



### SMEs in Priority Sectors



### Agriculture & Agro-Processing



### Special Economic Zones



### Vocational Training



### Physical Infrastructure



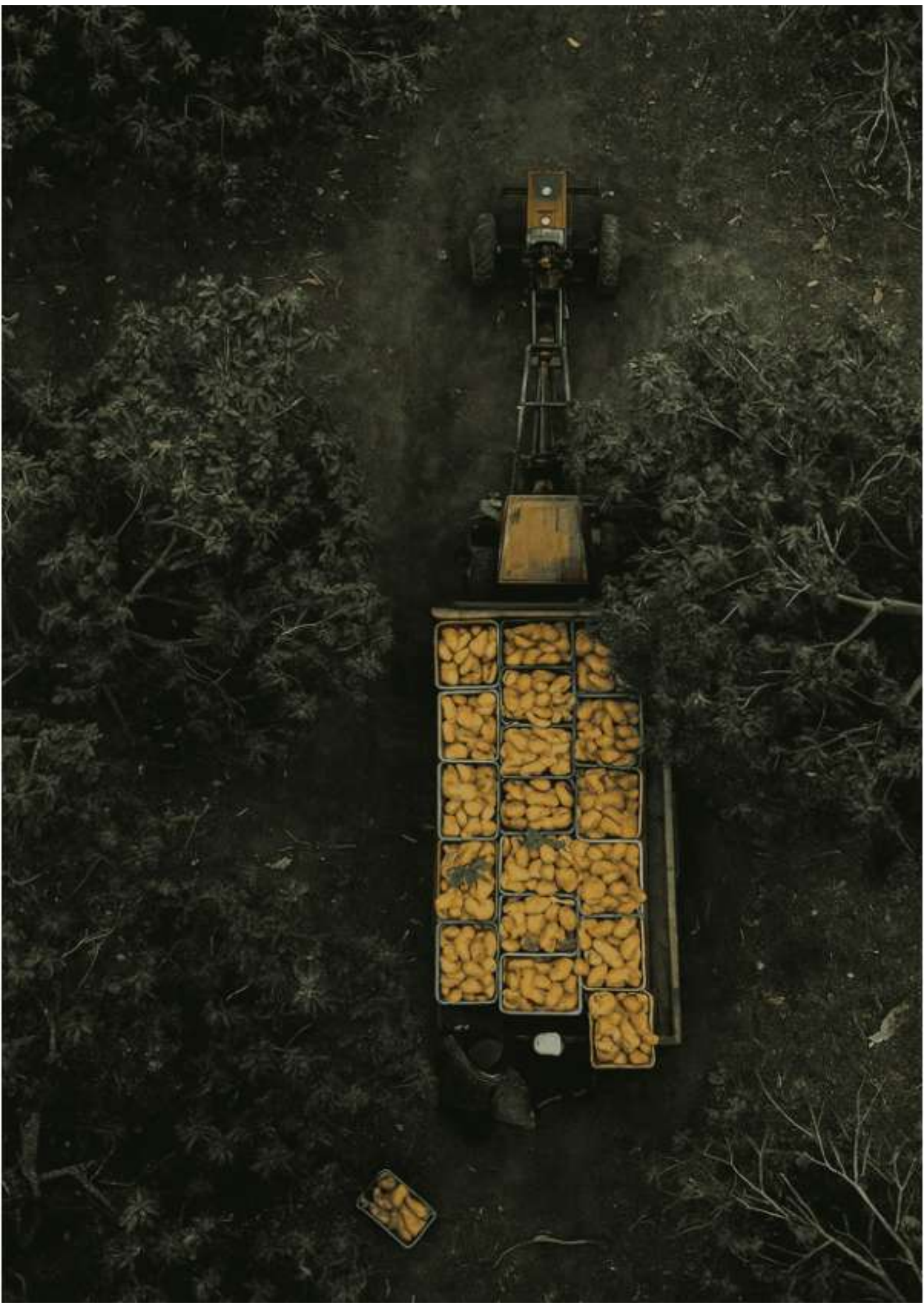
### Services in Priority Sectors



### Sectors and Activities Key to Socio-Economic Growth



For further info on other sectors to consider, please visit [Clause 24 and 28/Appendices 1 and 2 of Sub-Decree No. 139 \(2023\)](#).





**IV**

**AGRICULTURE**







Agricultural Trends

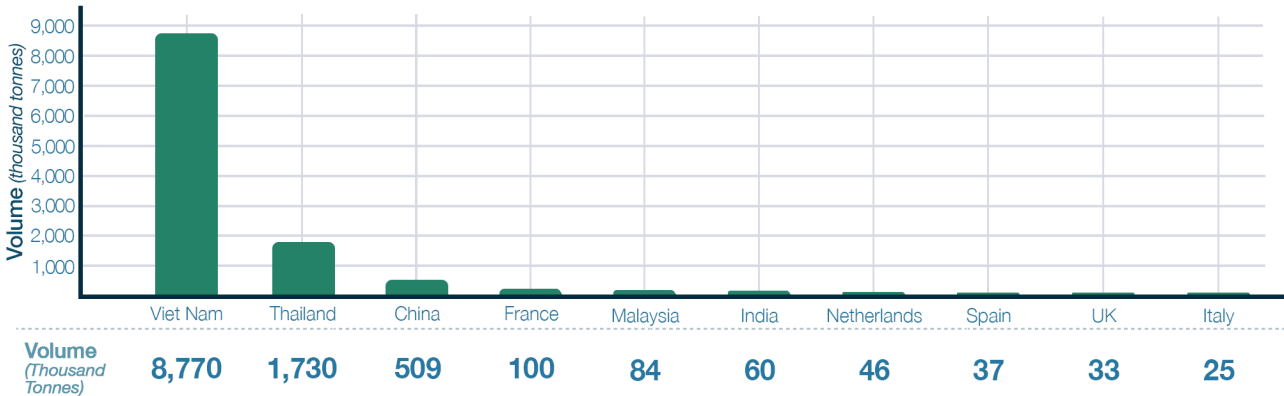
	2013	2023	2024
GDP Contribution	19,376.0 Billion KHR ≈ 4.73 billion USD	29,721.1 Billion KHR ≈ 7.25 billion USD	31,291.6 Billion KHR ≈ 7.63 billion USD
Share of GDP	26.0%	17.1%	16.7% % Change: -0.4%

Top Agricultural Exports (2024)

Paddy	Fresh Cassava	Sliced Cassava	Milled Rice	Cashew Nut
				
4.6M tonnes \$1.2 billion	3.4M tonnes \$499 million	964K tonnes \$231 million	646K tonnes \$552 million	588K tonnes \$909 million

Fresh Mango	Fresh Banana	Bran	Corn	Palm Oil
				
282K tonnes \$85 million	265K tonnes \$232 million	132K tonnes \$16 million	85K tonnes \$34 million	69K tonnes \$103 million




Top Agricultural Export Destinations (2024)







## Most-Produced Agricultural Products (2024)

<b>Cassava</b>  <b>15.5M</b> tonnes 2023: 1.4M tonnes	<b>Rice (Paddy)</b>  <b>13.8M</b> tonnes 2023: 12.4M tonnes	<b>Mango</b>  <b>2.0M</b> tonnes 2023: -	<b>Maize (Corn)</b>  <b>1.2M</b> tonnes 2023: 1.1M tonnes	<b>Vegetables</b>  <b>1.0M</b> tonnes 2023: 829K tonnes
<b>Banana</b>  <b>951K</b> tonnes 2023: -	<b>Cashew Nuts</b>  <b>656K</b> tonnes 2023: -	<b>Sugarcane</b>  <b>581K</b> tonnes 2023: 582K tonnes	<b>Dry Rubber</b>  <b>407K</b> tonnes 2023: 391K tonnes	<b>Soybean</b>  <b>18K</b> tonnes 2023: 19K tonnes

## Key Investment Opportunities



Agri-Fintech



Agri-Tech



Irrigation & Water Management



Sustainable & Safe Agri-Products



Agri-Inputs



Agricultural Machinery & Equipment



Market Access



Agro-Processing

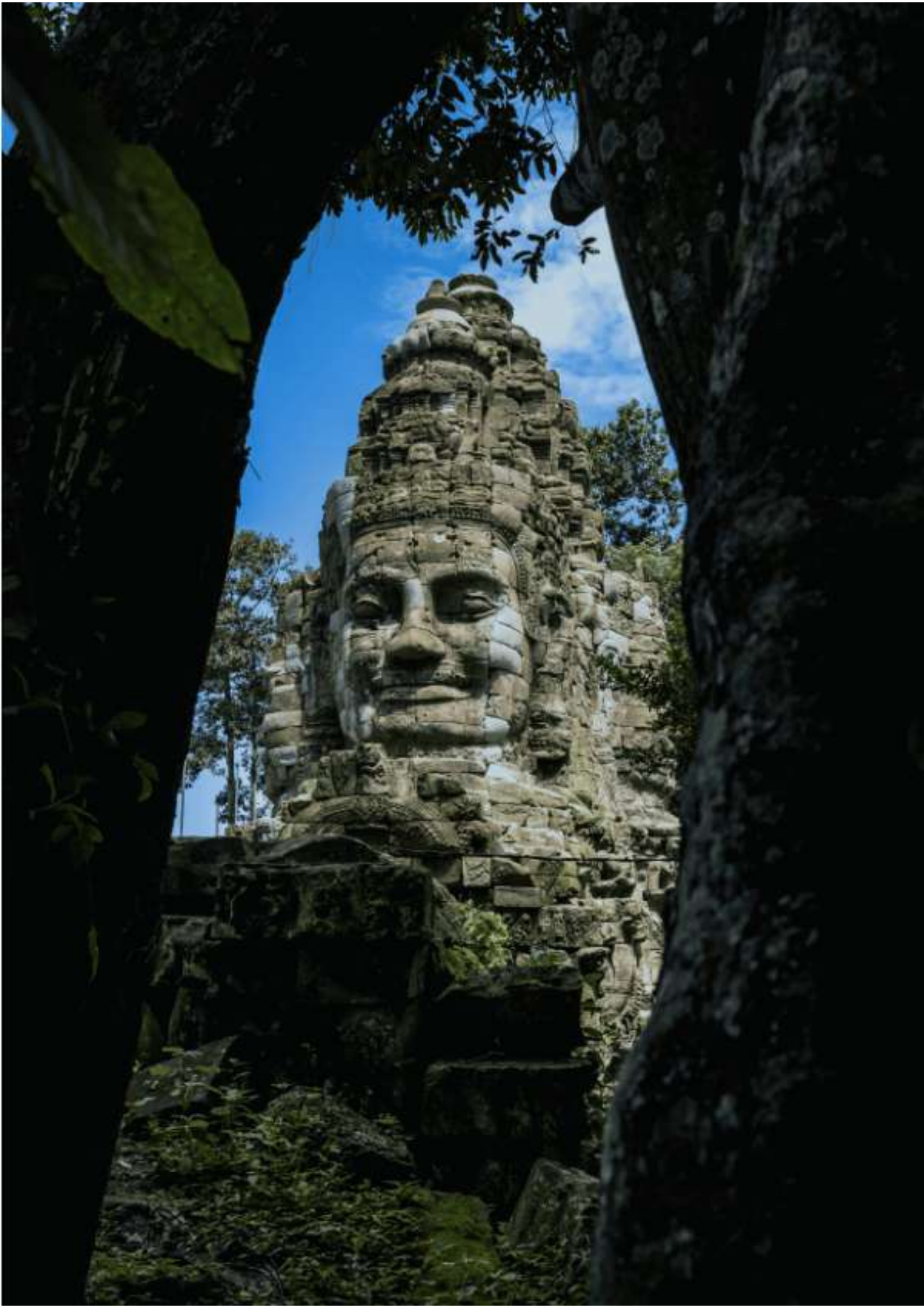


Branding



Supply Chain & Cold Storage







**V**

**TOURISM**

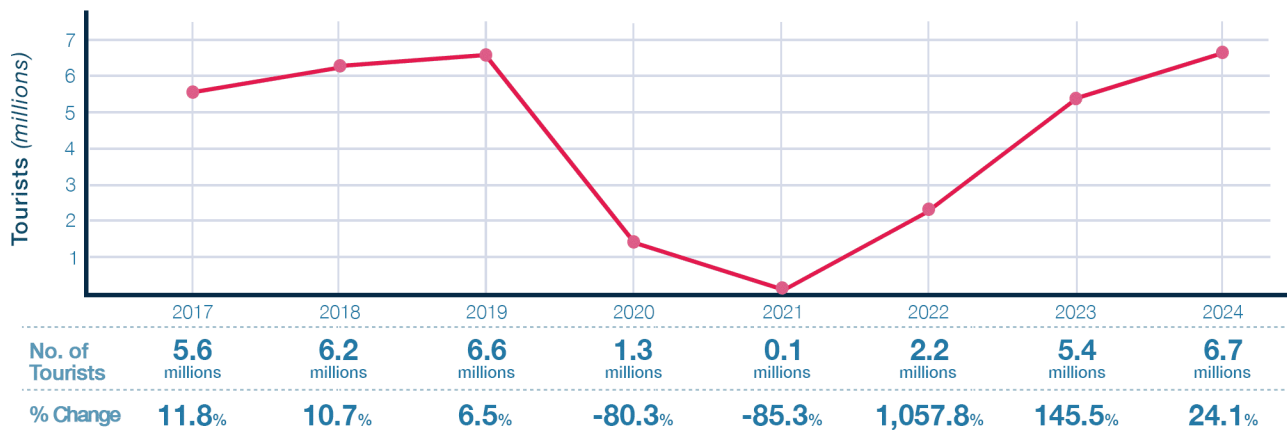




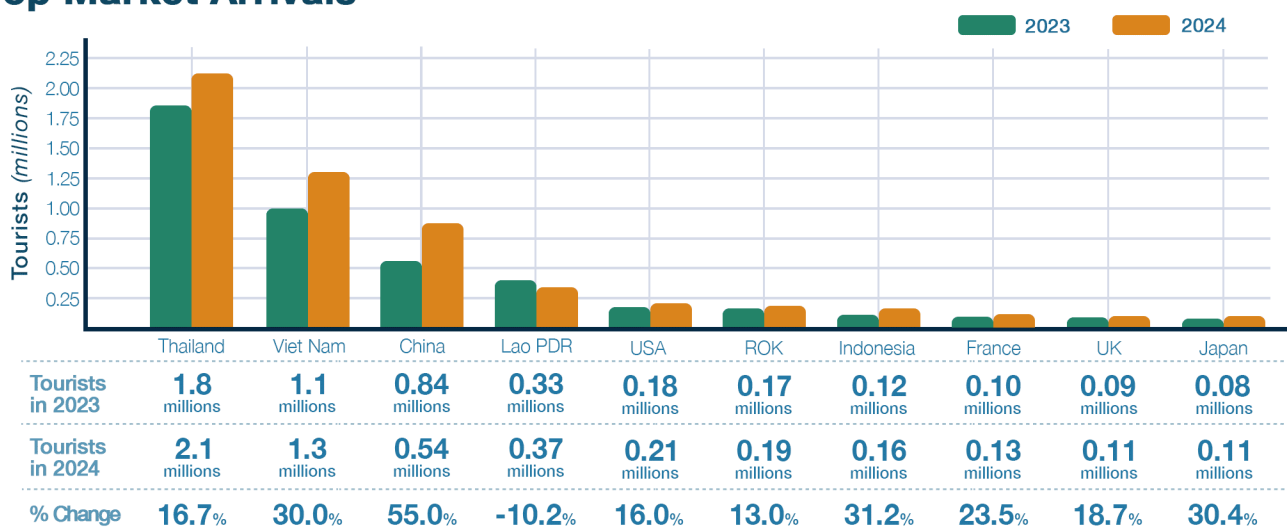
## International Tourism Statistics

	2021	2022	2023	2024
International Tourists	184 Million USD % Change: -82.0%	1,415 Million USD % Change: +669.0%	3,080 Million USD % Change: +117.9%	3,647 Million USD % Change: +18.0%
Outbound Tourists	0.01 Million Tourists	0.54 Million Tourists % Change: +3,068.7%	1.32 Million Tourists % Change: +144.5%	1.36 Million Tourists % Change: +3.2%

## International Tourists Arrivals



## Top Market Arrivals



### Highlights



300,000+ ▲  
Surpassed the 2 million mark in 2024



55% ▲  
Fastest growing market in the top 10



31% ▲  
Increase by over 26,000 arrivals



## Map of Tourist Destinations



## Attractions in Phnom Penh and Surrounding Areas



**Royal Palace**

The Royal Palace is a complex of buildings which serves as the royal residence of the king of Cambodia. The complex includes the Silver Pagoda, the Khemarin Palace, the Throne Hall and the Inner Court.

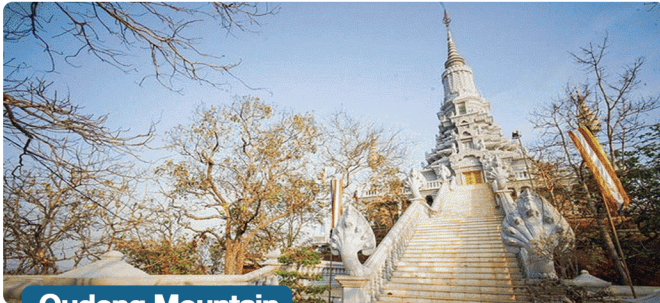


**National Museum**

The National Museum contains the world's largest collection of Khmer arts including sculptures, ceramics, bronze and ethnographic objects dating from prehistoric times before, during and after the Khmer empire.



## Attractions in Phnom Penh and Surrounding Areas



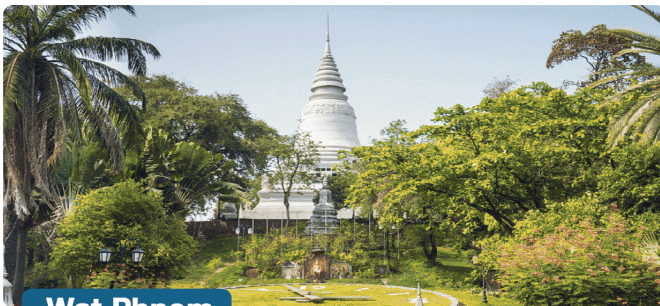
**Oudong Mountain**

Oudong Mountain used to be a royal residence and Cambodia's capital from 1618 to 1866. Today, Oudong has become a highly sacred place after the relic of Preah Serei Roek Theat (ashes of Buddha) was moved here from Phnom Penh.



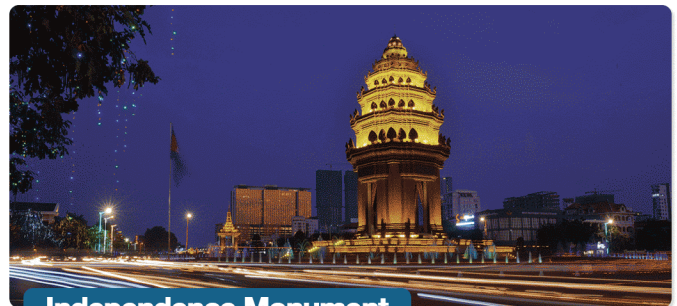
**Tonle Bati**

On the way to Tonle Bati, you can find two Angkorian era temples including Ta Prohm and Yeay Peau which were built by King Jayavarman VII in the late 12<sup>th</sup> century in the same period that Angkor Thom and the Bayon temple were constructed.



**Wat Phnom**

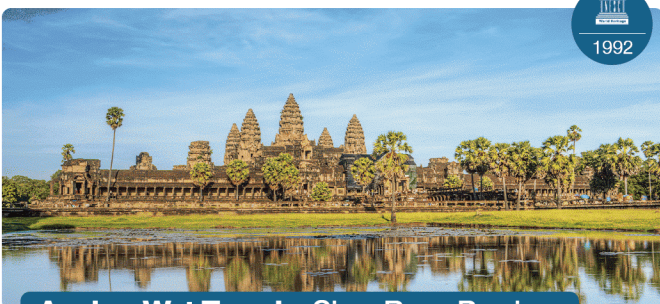
Wat Phnom was built in 1373 and stands 27 meters above the ground and is the central point of the capital. The site may give you a feeling that you're in a medieval place and the interior has a central altar complex with a large bronze seated Buddha surrounded by other statues and items of devotion and worship.



**Independence Monument**

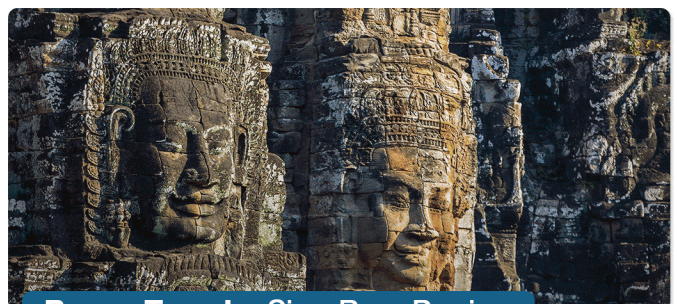
This monument was built in 1958 to mark Cambodia's independence from France in 1953. The monument is the centre of national ceremonies where soldiers march before the stupa to commemorate service men and women who gave their lives for the country.

## Cultural Attractions



**Angkor Wat Temple, Siem Reap Province**

Built in the 12<sup>th</sup> century by King Suryavarman II, Angkor Wat Temple is the most famous of all Angkorian temples. Originally dedicated to the Hindu god Vishnu, it was later converted to Buddhism and remains the only Angkorian temple in continuous religious use.



**Bayon Temple, Siem Reap Province**

The Bayon Temple is a richly decorated Khmer temple built in the late 12<sup>th</sup> century. Bayon's most distinctive feature is the multitude of serene and massive stone faces on the many towers that jut from the upper terrace and cluster around its center park.



## Cultural Attractions



**Banteay Srei Temple, Siem Reap Province**

Banteay Srei, built in the 10th century, means 'Citadel of Women'. Made from red sandstone, many of its elements are in miniature form, making it unique among Angkorian temples. Its intricate carvings, still visible today, make it a popular site and have earned it praise as a 'precious gem' or 'jewel of Khmer art'.



**Ta Prohm Temple, Siem Reap Province**

Ta Prohm, built in the late 12th century in the Bayon style, was originally a Mahayana Buddhist monastery and university. Unlike most Angkorian temples, it has been left largely as it was found. The striking mix of trees growing from the ruins and dense jungle surroundings makes it one of Angkor's most popular temples.



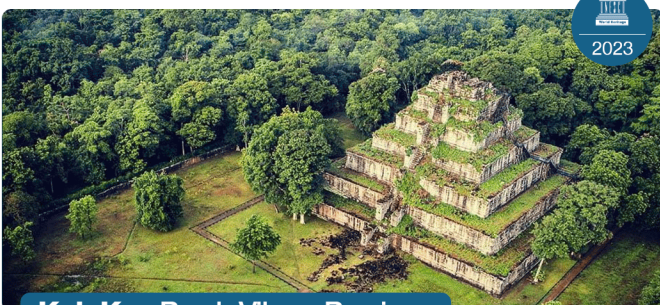
**Sambor Prei Kuk Temple, Kampong Thom Province**

This now ruined complex dates back to the Pre-Angkorian Chenla Kingdom from the late 6th century to the 9th century. It was established by King Isanavarman I in the early 7th century as a central royal sanctuary and capital where the site served as an important religious centre for the worship of Shiva as one of the two leading gods of Hinduism.



**Preah Vihear Temple, Preah Vihear Province**

This Khmer temple is situated spectacularly atop of a 525-metre cliff in the Dangrek Mountains located in the Preah Vihear province. It is a Hindu temple dedicated to Shiva and was built during the Khmer Empire.



**Koh Ker, Preah Vihear Province**

Koh Ker was the capital of the Khmer Empire under King Jayavarman IV in the early 10th century. Though now in ruins and more remote than other sites, it once featured grand Hindu temples, shrines, monuments, and advanced water systems. The complex reflects the brief yet ambitious reign of a powerful king.



## Coastal Attractions



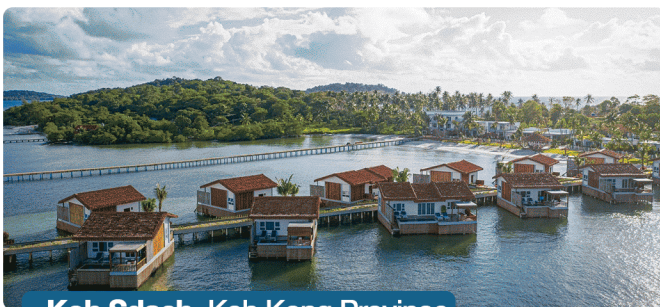
**Koh Rong Island, Preah Sihanoukville Province**

Koh Rong Island is one of the most gorgeous and loveliest islands in the Cambodia Bay which is located 25 km off the coast of Preah Sihanouk province. Its white sand beaches and turquoise water makes this place a dreamy tropical paradise.



**Kampong Trach, Kampot Province**

Located nearly 38 km east of Kampot—a town known for its colonial charm and pepper plantations—Kampong Trach is home to striking limestone formations and hidden caves scattered across a lush, peaceful countryside. The area offers a scenic escape and a glimpse into Cambodia's natural beauty.



**Koh Sdach, Koh Kong Province**

Koh Sdach, or “King Island,” is a small island off the coast of Koh Kong Province, known for its bustling fishing village, rocky coastline, and vibrant coral reefs. It offers a unique blend of island life and local culture, where visitors can explore nearby islets, dive among colorful marine life, and experience the rhythms of a close-knit coastal community.



**Tatai, Koh Kong Province**

Tatai, in Koh Kong Province, is a peaceful riverside escape surrounded by rainforest and mangroves. Known for its waterfalls and scenic river cruises, it offers a mix of adventure and relaxation. Visitors can kayak, birdwatch, or stay in eco-lodges floating gently on the water—all while enjoying the natural beauty of Cambodia's southwest.

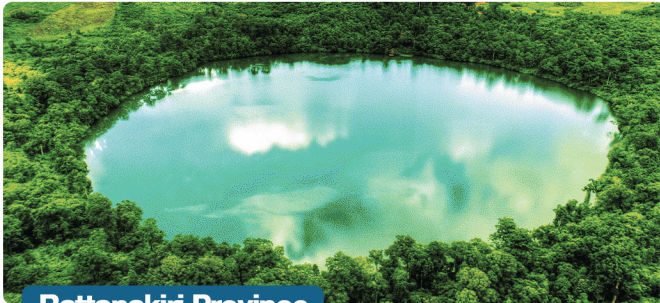


**Kep Province**

Kep is a relaxing seaside province situated 168 km from Phnom Penh. Besides being known for its beaches, Kep is known for its salt and pepper but is best known particularly for its crabs. This coastal province is perceived as one of the 'must visits'.



## 🌿 Eco-tourism Attractions



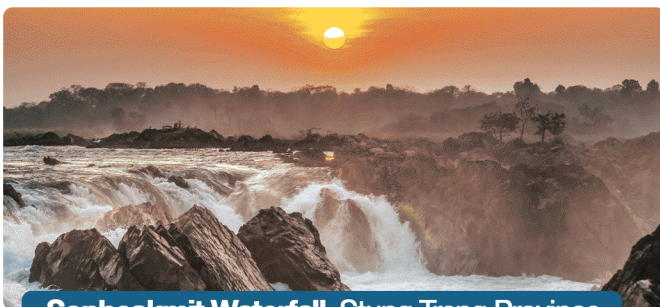
**Rattanakiri Province**

Rattanakiri is renowned for its unique natural beauty and wealth of natural resources. The undulating hills and mountains, plateaus, watershed lowlands, clear crater lakes, rivers and beautiful waterfalls form an impressive itinerary of intriguing destinations for eco-tourism.



**Mondulakiri Province**

Mondulakiri literally means 'Meeting of the Hills'. It is one of the most popular destinations for eco-tourism in Cambodia. The land is very rich in natural resources especially hard minerals such as gold and gems which can be found in all five districts of the province. Furthermore, this place is known for its forested hills and beautiful waterfalls.



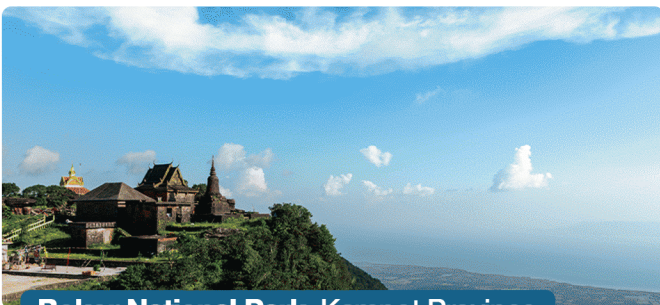
**Sopheapmit Waterfall, Stung Treng Province**

This waterfall is the biggest waterfall along the Mekong river in Cambodia. This amazing waterfall never ceases to mesmerize visitors. The stretch of the mighty Mekong is also a great place to observe the very rare Irrawaddy dolphins.



**Kratie Province**

Kratie is a relatively quiet town that is located on the east bank of the Mekong river. A great reason to explore this pleasant town is the possibility to view the local freshwater Irrawaddy dolphin population. It is easy to see the dolphins by taking a 25 minute boat ride that also makes it possible to admire the authentic life of the local Cambodians.



**Bokor National Park, Kampot Province**

Bokor National Park in Kampot Province is a highland retreat known for its cool climate, misty forests, and rich biodiversity. The park features diverse wildlife, hidden waterfalls, and remnants of a former hill station, offering a blend of nature and history that appeals to both explorers and leisure travelers.



**Boeng Kayak Mangrove Forest, Koh Kong Province**

Boeng Kayak Mangrove Forest in Koh Kong Province is a peaceful natural haven where winding wooden walkways lead through dense mangroves and calm waterways. Ideal for kayaking and birdwatching, the area offers a quiet escape into one of Cambodia's most important coastal ecosystems, rich in biodiversity and local conservation efforts.







**VI**

**CULTURE**



## Cuisines



**Amok**

This dish can be prepared with various types of meat, such as fish, shrimp, or chicken. Coated in rich Khmer curry, it might just be one of our nation's finest culinary treasures!



**Num Banh Chok**

A popular Cambodian dish featuring fresh rice noodles combined with vegetables and your choice of a fish-based curry or gravy.



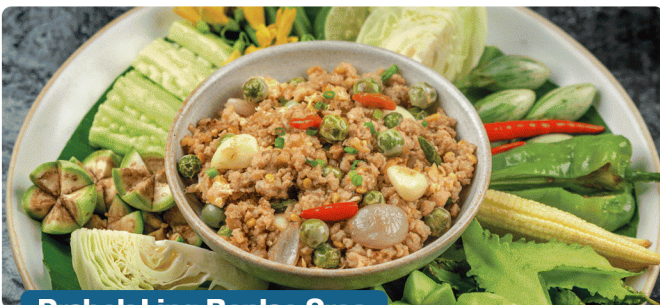
**Chha Lok Lak Sach Ko**

A highly celebrated Cambodian dish featuring beef and fresh vegetables, often served with a flavorful black pepper sauce.



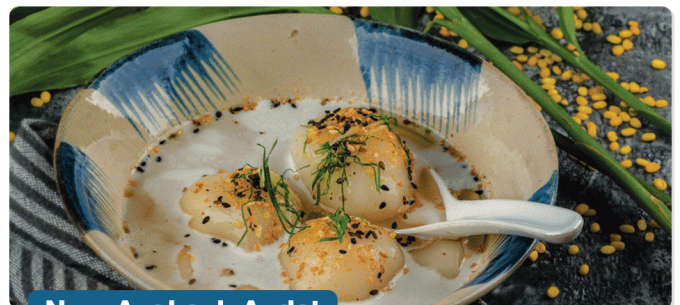
**Samlar Karko**

This flavorful stew combines a variety of vegetables, such as green papaya, eggplant, and our renowned Khmer paste!



**Prahok Ling Bonlae Sros**

A traditional Cambodian dip made from seasoned minced fish (prahok), stir-fried with aromatic herbs and paired with fresh, crunchy vegetables. Bold, savory, and deeply flavorful, it's a true taste of Cambodia's culinary heritage.



**Num Angkonh Andet**

Num Angkonh Andet is a traditional Cambodian snack made from sticky rice mixed with black beans, coconut milk, and syrup. Sweet, fragrant, and comforting, it's a popular treat during festivals and family gatherings.



## Festivals



**Khmer New Year**

Cambodia's most important holiday, Khmer New Year is a vibrant three-day celebration in April marking the end of the harvest season. It features family gatherings, temple visits, traditional games, and festive rituals.



**Pchum Ben**

A major religious festival honoring ancestors, during which Cambodians visit pagodas to offer food and prayers for their departed loved ones. It marks the end of the 15-day Dak Ben period, when people traditionally visit at least seven pagodas to make offerings.



**Royal Ploughing Ceremony**

Preah Reach Pithi Chrat Preah Nengkal, or the Royal Ploughing Ceremony, is an ancient tradition held each May to bless the rice farming season. Sacred oxen are used to predict the year's agricultural outlook in the presence of the King.



**Water Festival**

Bon Om Touk, or the Cambodian Water Festival, celebrates the reversal of the Tonle Sap River. Held on the full moon of Kadeuk, it marks the end of the rainy season with thrilling boat races by day and illuminated floats and fireworks by night.

## Intangible Cultural Heritage



**Apsara Dance**

The Royal Ballet of Cambodia, a classical Khmer dance form practiced for over a thousand years, is renowned for its elegant movements, elaborate costumes, and intricate hand gestures. Often portraying mythical tales and celestial beings, it remains a symbol of Cambodia's cultural heritage.



**Lkhon Khol Wat Svay Andet**

Lkhon Khol is a traditional masked dance-drama performed by male dancers, depicting scenes from the Reamker, Cambodia's version of the Ramayana. It combines elaborate masks, classical music, and melodic narration in a unique theatrical form.



### Intangible Cultural Heritage



2005

#### Sbek Thom

Sbek Thom is a grand Khmer shadow puppet theatre dedicated to the divine. Using large, intricately carved leather puppets over 1.6 meters tall, performances are illuminated on a screen and brought to life with classical music and narration.



2022

#### Kun Lbokator

Bokator is an ancient Khmer martial art dating back to the first century, known for its powerful strikes, grappling, and weapon techniques. It promotes physical strength and mental discipline, rooted in a philosophy of non-violence.



2015

#### Tugging Rituals and Games

Officially known in Khmer as Teanh Prot, meaning “pulling the rope,” this traditional tug-of-war game is played during Khmer New Year. Symbolizing strength, unity, and renewal, it draws from Hindu mythology and represents cosmic balance and agricultural prosperity.



2016

#### Chapei Dang Veng

The Chapei Dang Veng is a traditional Cambodian two-stringed long-necked guitar, often used by storytellers and poets to accompany their narratives. Its music reflects the daily life, customs, and beliefs of the Cambodian people.



2024

#### Krama

The Krama is a traditional Cambodian scarf, woven in checkered patterns from cotton or silk. Worn by all ages, it serves both practical and symbolic roles—from clothing and headwear to ceremonial use—embodying Cambodian identity and resilience.







ក្រសួងការបរទេស  
និងសហប្រតិបត្តិការអន្តរជាតិ  
Ministry of Foreign Affairs  
and International Cooperation

# ECONOMIC DIPLOMACY DASHBOARD

**JUNE 2025**

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