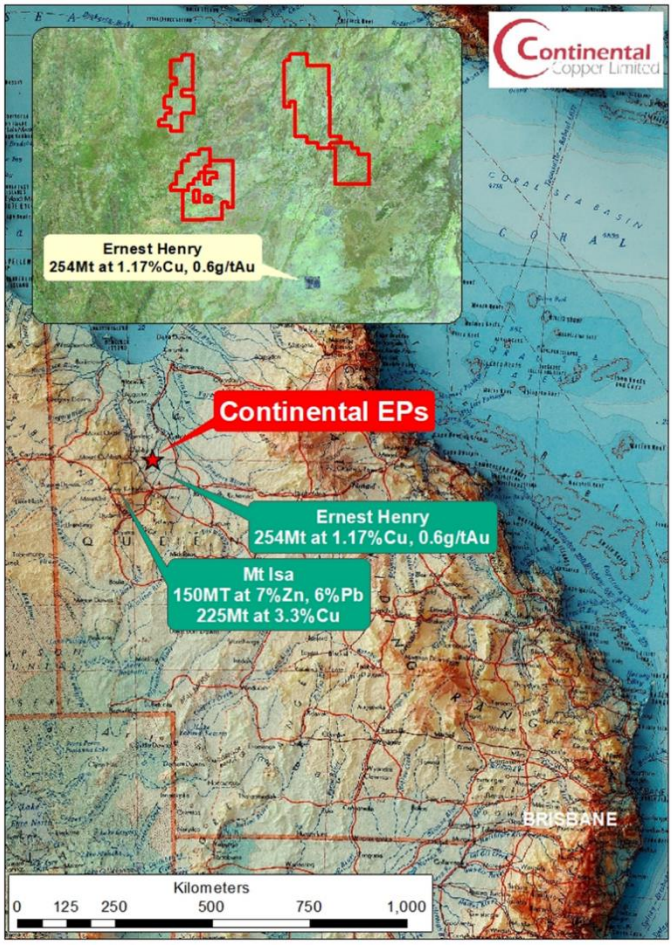
A Copper Company

Continental Copper is a copper focussed company with projects in Loei-Khvav Cu-Au volcanic arc in **Cambodia** and in the **Cloncurry District in Eastern Australia**.

AUSTRALIA: Cloncurry Cu-Au Projects

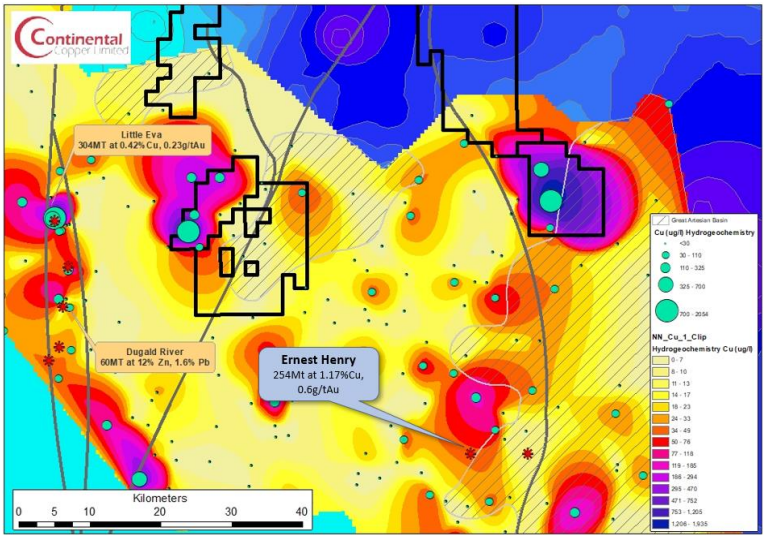


Continental Copper has six exploration permits covering 980 km^2 in the sparsely explored terrane north of Ernest Henry (245 Mt at 1.2% Cu and 0.4g/t Au) and east of Dugald River (60Mt at 12% Zn and 1.6% Pb) and Little Eva (306Mt at 0.42% Cy, 0.23 g/t Au). This area is the most prospective Cu-Au and Zn-Pb-Ag target terrane in the Mt Isa region.

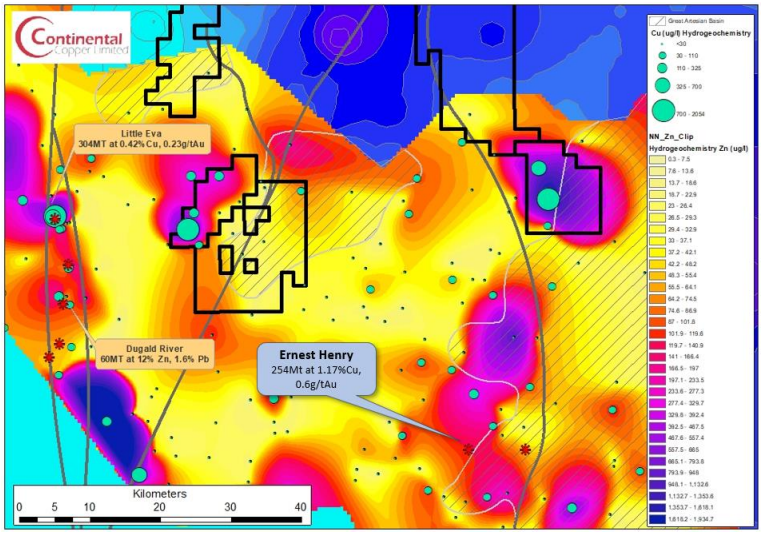
Continental projects were acquired based upon an 11,000km^2 water-bore geochemical survey. The highest Cu-Pb-Zn bore-water geochemistry outside of the immediate mine areas is located in multiple samples within the Continental Copper licences. Lead isotope geochemistry confirms the prospectivity of the anomalies.

A 4,000 km^2 Magnetotelluric (MT) geophysical survey has generated prominent and unexplained conductivity anomalies within the Continental Copper licences coincident with the Gidyea Suture and the Mt Margaret Fault system. A very strong and undrilled EM conductor coincides with the geochemistry and the MT conductor. This EM anomaly has been modelled as three separate conductors with strikes of 3km to a depth of 1.5km.

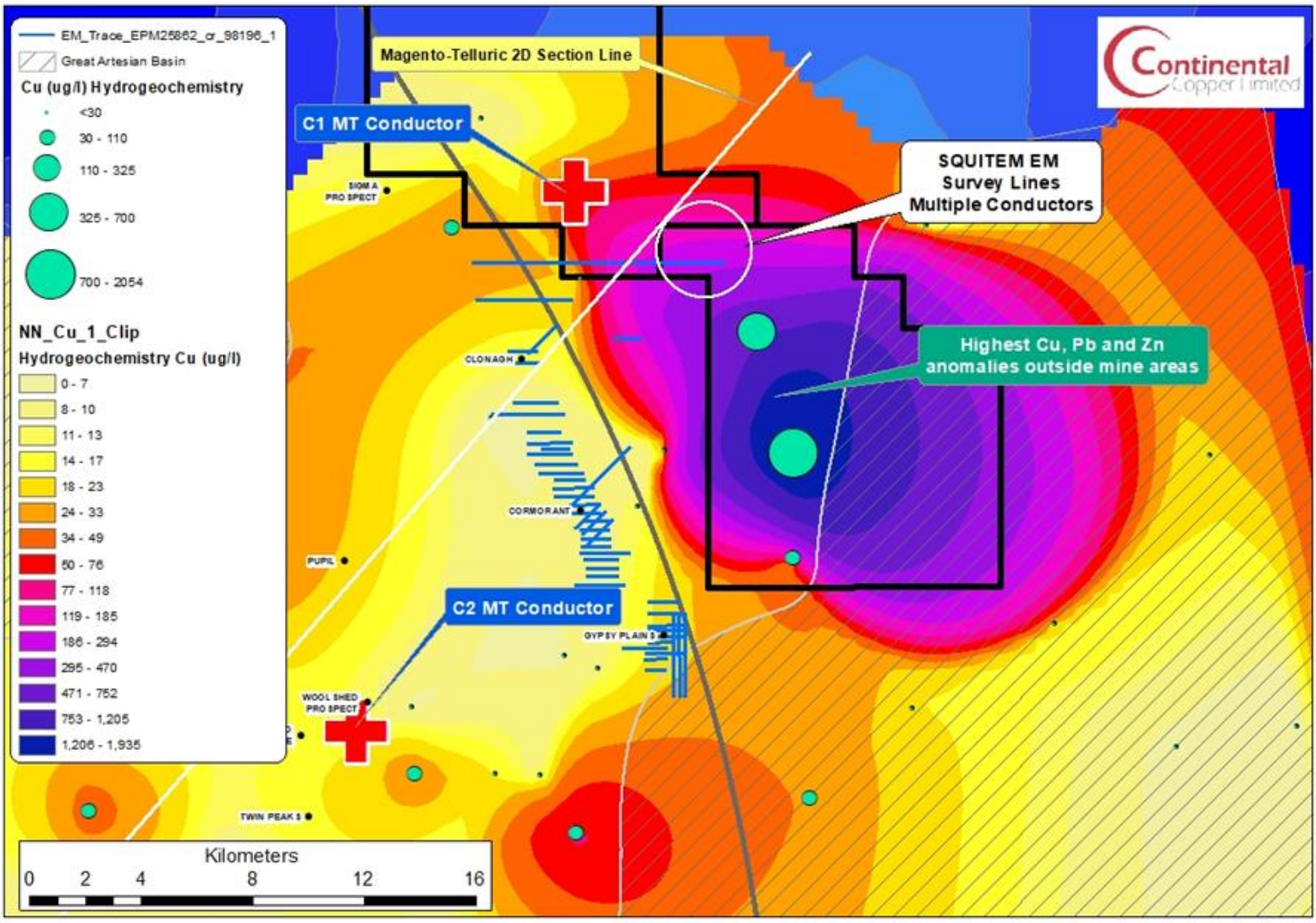
Continental Copper licences are in a well mineralized and structurally complex area, with coincident untested high-order geochemical and geophysical anomalies. Continental Copper is about to change the way that exploration is conducted under-cover in Australia, reducing risk and increasing discovery rates in deeply covered regions.



Strongly anomalous copper geochemistry at Maureen-Lola and Dianne

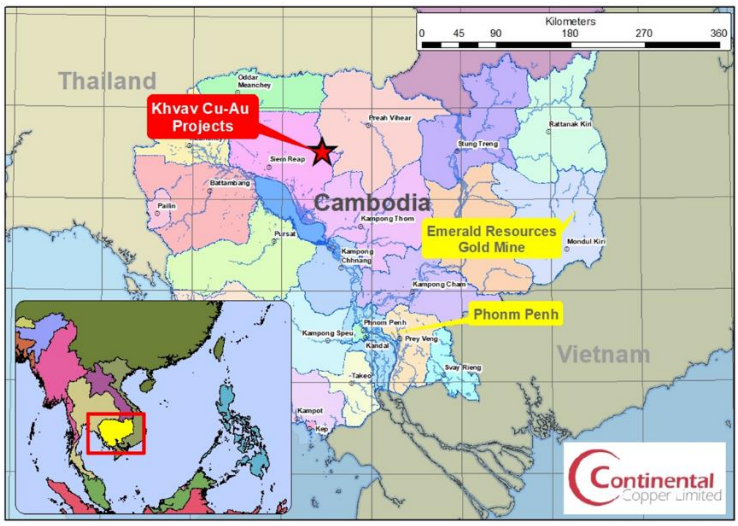


Strongly anomalous zinc geochemistry at Maureen-Lola and Dianne



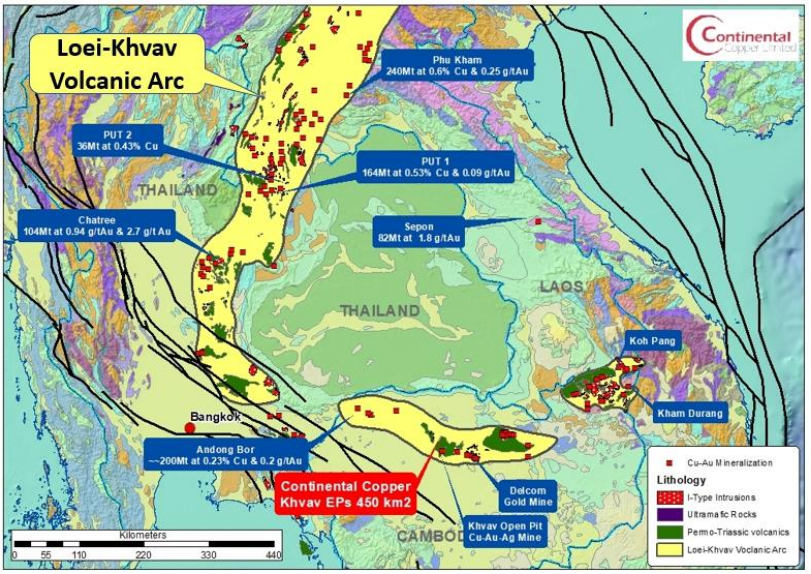
Coincident Magnetotelluric and electromagnetic anomalies and very high groundwater metal contents.

CAMBODIA: Khvav Cu-Au Project



Cambodia is a developing destination for minerals exploration and development. The country has strong growth, a well-regulated resources sector and expanding production. Emerald Resources (ASX:EMR) operates a 100,000-ounce, gold mine in Mondulkiri Province and continues to announce encouraging new discoveries.

The Khvav licences in Cambodia cover 50km of strike of the Loei-Khvav Cu-Au Volcanic Arc. This portion of the of the volcanic arc is well mineralized with the Khvav Cu-Au open-pit and mill located close to the SW property boundary and with the Delcom underground mine to the east. Delcom is an industrial scale underground operation with two large shafts and a mill mining a high-grade Cu-Au vein system and has been operating for 20 years. It is located east of Khvav and at the western end of 12 kilometres of artisanal gold workings.



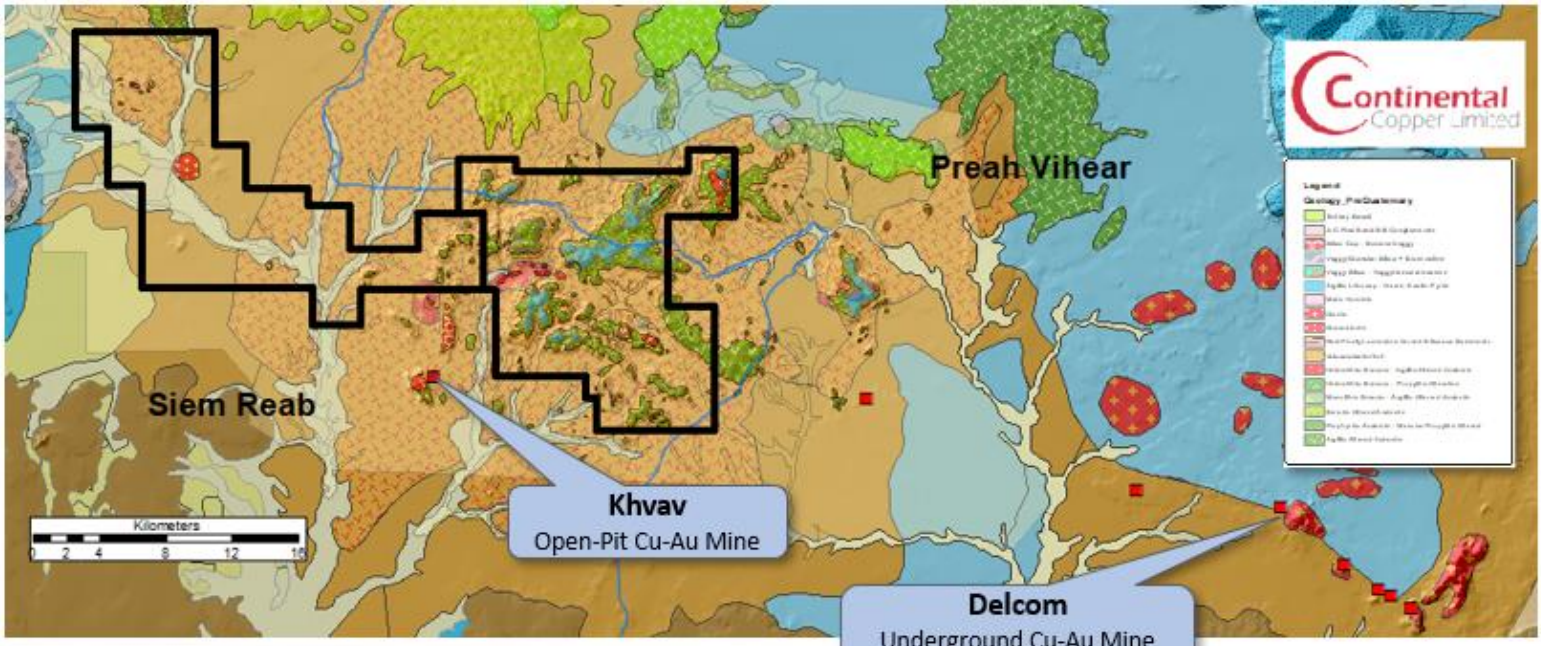
Within the 380km^2 Khvav exploration licences, Continental Copper has mapped multiple unexplored high-level high-sulphidation epithermal systems, with strong porphyry copper-epithermal geochemical signatures.

The Khvav overlapping high-sulphidation systems are large, covering 200km^2. In outcrop, these form very prominent scarps and ridges which were inaccessible until recently and previously not samples or mapped. Mapping and reconnaissance sampling has identified areas with high Mo, W, Sn, Se, Te, Bi, Sb and As consistent with the near surface geochemical signatures of porphyry copper and epithermal copper-gold mineralization.

"Khvav is the largest unexplored porphyry – epithermal system in SE Asia"

The Hills Prospect with a prominent rugged vuggy-silica ridge with strongly anomalous oxy-anion geochemistry

The Cliffs Prospect with a prominent rugged vuggy-silica ridge, several kilometres long and 400 metres wide.



Khvav Open Pit Cu-Au mine. Altered porphyritic andesite hosts high-grade Cu-Au vein stockwork.

Cambodia: "Amongst the Most Stable and Transparent Investment Environments in SE Asia"

- Stable Pro-development government, focused on economic growth and supportive of the mining and oil & gas industry to diversify revenue from traditional industry and agriculture
- GDP 6.6 % average 2015 to 2021 (2022 estimate 5.3% ADB)
- GDP per capita ~ US$ 2000
- Stable currency (4100 riel to the US$)
- Direct foreign ownership with 100% of exploration and mining projects. ASX:EMR a 100kOz Au producer and strongly supported by government and local communities. Developed under-budget and ahead of schedule.
- Mining Law and regulations – 'Management of Mineral Resources, Exploration and Exploitation Licenses, 5th May 2016'. Mining regulator – Ministry of Mines and Energy
- New Investment law – (a) 'Law on Investment 15th Oct 2021' and (b) 'Law on Public Private Partnership, 18th Nov 2021'
- Financial system and regulation – National Bank of Cambodia: 60+ banks operating
- Legal structure and system – Codified law
- CDC – Council for Development of Cambodia: QIP status and benefits
- Tax and Royalties – Company Tax (20% to 30%). Royalty (3% on precious-metals)
- Simply the best and amongst the safest investment environments in SE Asia